

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: | § | |
| | § | Chapter 11 |
| SEARS HOLDINGS CORPORATION, <i>et al.</i> , ¹ | § | |
| | § | Case No. 18-23538 (RDD) |
| Debtors. | § | |
| | § | (Jointly Administered) |
| | § | |

**FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC.
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

| | | |
|---|--|----------------------|
| Name of Applicant: | Houlihan Lokey Capital, Inc. | |
| Applicant's Role in Case: | Investment Banker for the Official Committee of Unsecured Creditors | |
| Date of Retention: | December 19, 2018, <i>nunc pro tunc</i> to October 29, 2018 | |
| | Beginning of Period | End of Period |
| Time period covered by this statement: | 2/1/19 | 2/28/19 |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

| Summary of Total Fees and Expenses Requested: | |
|---|---------------------------------------|
| Total fees requested in this statement: | \$200,000.00 (80% of \$250,000.00) |
| Total expenses requested in this statement: | \$9,998.50 |
| Total fees and expenses requested in this statement (inclusive of holdback amount): | \$259,998.50 |
| Summary of Professional Fees Requested: | |
| Total professional fees requested in this statement: | \$259,998.50 |

Summary of Expenses for the Fee Period

| Expense Categories | Amount |
|---------------------------|-------------------|
| Airfare | \$3,256.58 |
| Lodging | 4,436.59 |
| Ground Transportation | 1,889.14 |
| Travel and Overtime Meals | 416.19 |
| Travel Telephone and Data | 0.00 |
| Delivery | 0.00 |
| Total | \$9,998.50 |

Summary of Payment Requested

| Fee Period | Current Fee (Net of Holdback) | Holdback | Expenses | Prepayment | Amount |
|-------------------|--|--------------------|-------------------|-------------------|---------------------|
| 2/1-2/28 | \$200,000.00 | \$50,000.00 | \$9,998.50 | NA | \$259,998.50 |
| Total | \$200,000.00 | \$50,000.00 | \$9,998.50 | NA | \$259,998.50 |

Summary of Hours for the Fee Period

| Name of Professional | Position | Amount |
|-----------------------------|--------------------------|---------------|
| Saul Burian | Managing Director | 82.0 |
| Eric Siegert | Senior Managing Director | 23.5 |
| Brad Geer | Managing Director | 69.0 |
| Surbhi Gupta | Director | 17.5 |
| Greg Rinsky | Director | 6.0 |
| Tom Hedus | Senior Vice President | 116.0 |
| Ross Rosenstein | Associate | 139.0 |
| Ryan Conroy | Associate | 8.0 |
| John Hartigan | Associate | 123.0 |
| Tanya Wong | Associate | 31.0 |
| Jack Foster | Analyst | 112.0 |
| James Lai | Analyst | 108.0 |
| Natalie Weelborg | Analyst | 86.0 |
| Jenner Currier | Analyst | 23.0 |
| Matthew Stadtmuer | Analyst | 7.0 |
| Total | | 951.0 |

Summary of Hours for the Fee Period

| Task Category | Amount |
|---|---------------|
| General Case Administration | 313.0 |
| Correspondence with Debtor and Other Stakeholders | 27.5 |
| Correspondence with Official Committee of Unsecured Creditors | 43.5 |
| Analysis, Presentations, and Due Diligence | 246.5 |
| Financing Diligence and Analysis | 0.0 |
| Litigation Diligence and Analysis | 290.5 |
| Real Estate Analysis | 30.0 |
| Total | 951.0 |

Respectfully Submitted,



Dated: April 4, 2019

Saul E. Burian, Managing Director
Houlihan Lokey Capital, Inc.
245 Park Ave.
20th Floor
New York, NY 10167

*Investment Banker for the Official Committee of Unsecured
Creditors of Sears Holdings Corporation, et al.*

Exhibit A



HOULIHAN LOKEY

Invoice # 32399

PERSONAL & CONFIDENTIAL

March 13, 2019

The Official Committee (the "Committee") of Unsecured Creditors
of Sears Holding Corporation
and its affiliated debtors and debtors-in-possession
(the "Debtors")

Client # 63300
Case # 87394

Professional Fees

| | | |
|--------------------------------------|---------------|---------------|
| Monthly Fee due on February 28, 2019 | \$ 250,000.00 | |
| Less 20% Holdback | (50,000.00) | |
| Professional Fees Due | | \$ 200,000.00 |

Out of Pocket Expenses

| | | |
|----------------------------|-------------|-------------|
| Airfare | \$ 3,256.58 | |
| Lodging | 4,436.59 | |
| Ground Transportation | 1,889.14 | |
| Travel and Overtime Meals | 416.19 | |
| Out of Pocket Expenses Due | | \$ 9,998.50 |

TOTAL AMOUNT DUE AND PAYABLE

\$ 209,998.50

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

Exhibit B

Sears Holdings Corporation
Houlihan Lokey Work Hours Summary

Privileged and Confidential
(Feb 01, 2019 - Feb 28, 2019)

Houlihan Lokey - Sears Holdings Corporation Work Hours Summary
(Feb 01, 2019 - Feb 28, 2019)

| Employee | A | B | C | D | E | F | G | Total |
|--------------------|--------------|-------------|-------------|--------------|------------|--------------|-------------|--------------|
| Saul Burian | 30.0 | 3.0 | 10.5 | 15.0 | 0.0 | 23.5 | 0.0 | 82.0 |
| Eric Siegert | 20.0 | 0.0 | 1.5 | 0.0 | 0.0 | 2.0 | 0.0 | 23.5 |
| Brad Geer | 42.5 | 3.5 | 3.5 | 7.5 | 0.0 | 12.0 | 0.0 | 69.0 |
| Surbhi Gupta | 0.0 | 0.0 | 1.5 | 14.0 | 0.0 | 2.0 | 0.0 | 17.5 |
| Greg Rinsky | 0.0 | 0.0 | 0.0 | 4.0 | 0.0 | 0.0 | 2.0 | 6.0 |
| Tom Hedus | 33.0 | 3.5 | 4.0 | 36.5 | 0.0 | 39.0 | 0.0 | 116.0 |
| Ross Rosenstein | 36.0 | 3.5 | 5.0 | 40.5 | 0.0 | 54.0 | 0.0 | 139.0 |
| Ryan Conroy | 0.0 | 0.0 | 0.0 | 4.0 | 0.0 | 0.0 | 4.0 | 8.0 |
| John Hartigan | 33.0 | 3.5 | 4.0 | 37.5 | 0.0 | 44.0 | 1.0 | 123.0 |
| Tanya Wong | 2.0 | 1.0 | 1.0 | 9.0 | 0.0 | 6.0 | 12.0 | 31.0 |
| Jack Foster | 35.0 | 3.5 | 5.0 | 32.5 | 0.0 | 35.0 | 1.0 | 112.0 |
| James Lai | 35.0 | 3.5 | 5.0 | 30.5 | 0.0 | 34.0 | 0.0 | 108.0 |
| Natalie Weelborg | 42.5 | 2.5 | 2.5 | 5.5 | 0.0 | 33.0 | 0.0 | 86.0 |
| Jenner Currier | 2.0 | 0.0 | 0.0 | 6.0 | 0.0 | 6.0 | 9.0 | 23.0 |
| Matthew Stadtmauer | 2.0 | 0.0 | 0.0 | 4.0 | 0.0 | 0.0 | 1.0 | 7.0 |
| Total | 313.0 | 27.5 | 43.5 | 246.5 | 0.0 | 290.5 | 30.0 | 951.0 |

Legend

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Saul Burian
Month of: February 2019
Total Hours: 82.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--------------------------------|
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 4.0 | Litigation Preparation |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 4.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 6.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 6.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 6.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | A | General Case Administration | 2.0 | Litigation Follow-Up |
| Thursday, February 07, 2019 | F | Litigation Diligence and Analysis | 1.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Thursday, February 07, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | Updates to UCC re: Open Issues |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Saul Burian
Month of: February 2019
Total Hours: 82.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|---------------------------------------|
| Thursday, February 07, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Follow-Up with UCC |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | APA Review |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Sunday, February 10, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Update re: Closing and Cash Issues |
| Monday, February 11, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 2.5 | Transaction Closing Follow-up |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Tuesday, February 12, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 2.0 | Discuss Post-Transaction Items |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | F | Litigation Diligence and Analysis | 0.5 | Update re: Hearing |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Follow-Up re: Closing and Open Issues |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Closing Reconciliation Issues |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 25, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Follow Up Calls and Related Issues |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Saul Burian
Month of: February 2019
Total Hours: 82.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|---|
| Monday, February 25, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Prep for Plan Call |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Eric Siegert
Total Hours: 23.5

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|-------------|---|--------------|----------------------------------|
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 1.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 1.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Brad Geer
Total Hours: 69.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|----------------------------|
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 1.0 | Transcript Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 2.0 | ESL Consideration Analysis |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | A | General Case Administration | 4.5 | Litigation Travel |
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Monday, February 04, 2019 | A | General Case Administration | 4.5 | Litigation Travel |
| Tuesday, February 05, 2019 | A | General Case Administration | 4.5 | Litigation Travel |
| Wednesday, February 06, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Litigation Travel |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Brad Geer
Total Hours: 69.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|--|
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.5 | APA Review |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Documents to be Submitted to Court |
| Tuesday, February 12, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Discuss Post-Transaction Items |
| Thursday, February 14, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | Follow-up Call with M-III |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: **Surbhi Gupta**
Total Hours: **17.5**

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|-------------|---|--------------|----------------------------------|
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | Declaration Review |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | ESL Consideration Analysis |
| Tuesday, February 05, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Declaration Review |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | APA Review |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Dataroom Documents Review |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Surbhi Gupta
Total Hours: 17.5

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------|------|-----------|-------|---------------------------|
|------|------|-----------|-------|---------------------------|

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Greg Rinsky
Total Hours: 6.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|-------------|---|--------------|----------------------------------|
| Tuesday, February 05, 2019 | G | Real Estate Analysis | 2.0 | Real Estate Analysis |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Tom Hedus
Total Hours: 116.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|--|-------|----------------------------|
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 9.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 4.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | ESL Consideration Analysis |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 10.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 6.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | D | Analysis, Presentations, and Due Diligence | 3.5 | Declaration Review |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | A | General Case Administration | 2.0 | Litigation Travel |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Tom Hedus
Total Hours: 116.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|---|
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | APA Review |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Documents to be Submitted to Court |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Transaction Tracking Documents |
| Tuesday, February 12, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | Follow-up Call with M-III |
| Friday, February 15, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Docket Documents Review |
| Tuesday, February 19, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | SHIP Transaction Review |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Tom Hedus
Total Hours: 116.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Dataroom Documents Review |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Funds Flow Review |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | TSA Review |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Sales Document Review |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | SHIP Settlement Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Internal Document / Record Maintenance |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Tuesday, February 26, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Estate Tracker Review |
| Wednesday, February 27, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Wednesday, February 27, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | Plan Term Sheet Review |
| Wednesday, February 27, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | Call with FTI re: Decon Analysis |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Tom Hedus
Total Hours: 116.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|-------------|---|--------------|----------------------------------|
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Ross Rosenstein
Total Hours: 139.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|----------------------------|
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 9.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 4.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | ESL Consideration Analysis |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | Lender Presentation Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 4.0 | ESL Consideration Analysis |
| Sunday, February 03, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | APA Review |
| Sunday, February 03, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with FTI |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 10.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | ESL's Holdings Review |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 10.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | D | Analysis, Presentations, and Due Diligence | 3.5 | Declaration Review |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Ross Rosenstein
Total Hours: 139.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|---------------------------------------|
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 10.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Transaction Tracking Documents |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | Follow-up Call with M-III |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Ross Rosenstein
Total Hours: 139.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Tuesday, February 19, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | SHIP Transaction Review |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Dataroom Documents Review |
| Wednesday, February 20, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Funds Flow Review |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | TSA Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Sales Document Review |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | SHIP Settlement Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Internal Document / Record Maintenance |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 25, 2019 | A | General Case Administration | 1.0 | Record Maintenance |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Ross Rosenstein
Total Hours: 139.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Tuesday, February 26, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Tuesday, February 26, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Estate Tracker Review |
| Wednesday, February 27, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Wednesday, February 27, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | Plan Term Sheet Review |
| Wednesday, February 27, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | Call with FTI re: Decon Analysis |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Ryan Conroy
Total Hours: 8.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|----------------------------|
| Monday, February 04, 2019 | G | Real Estate Analysis | 4.0 | ESL RE Pipeline Review |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: John Hartigan
Total Hours: 123.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|--|-------|----------------------------|
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 9.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 4.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | ESL Consideration Analysis |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | Lender Presentation Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 6.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 4.0 | ESL Liquidity Review |
| Monday, February 04, 2019 | G | Real Estate Analysis | 1.0 | ESL RE Pipeline Review |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 10.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | D | Analysis, Presentations, and Due Diligence | 3.5 | Declaration Review |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: John Hartigan
Total Hours: 123.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|---------------------------------------|
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | F | Litigation Diligence and Analysis | 4.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Transaction Tracking Documents |
| Tuesday, February 12, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | Follow-up Call with M-III |
| Tuesday, February 19, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | SHIP Transaction Review |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Dataroom Documents Review |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: John Hartigan
Total Hours: 123.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Wednesday, February 20, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Funds Flow Review |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | TSA Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Sales Document Review |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | SHIP Settlement Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Internal Document / Record Maintenance |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 25, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 26, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Tuesday, February 26, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Estate Tracker Review |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: John Hartigan
Total Hours: 123.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Wednesday, February 27, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Wednesday, February 27, 2019 | D | Analysis, Presentations, and Due Diligence | 3.0 | Plan Term Sheet Review |
| Wednesday, February 27, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | Call with FTI re: Decon Analysis |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Tanya Wong
Total Hours: 31.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|---------------------------------|
| Friday, February 01, 2019 | A | General Case Administration | 2.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 4.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | G | Real Estate Analysis | 4.0 | ESL RE Pipeline Review |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Tuesday, February 05, 2019 | G | Real Estate Analysis | 8.0 | Real Estate Analysis |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Tuesday, February 26, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Estate Tracker Review |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Jack Foster
Total Hours: 112.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|----------------------------|
| Friday, February 01, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 9.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 4.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | ESL Consideration Analysis |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | Lender Presentation Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 4.0 | ESL Consideration Analysis |
| Sunday, February 03, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | APA Review |
| Sunday, February 03, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with FTI |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 4.0 | ESL Liquidity Review |
| Monday, February 04, 2019 | G | Real Estate Analysis | 1.0 | ESL RE Pipeline Review |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Jack Foster
Total Hours: 112.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|---------------------------------------|
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | D | Analysis, Presentations, and Due Diligence | 3.5 | Declaration Review |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 4.5 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | F | Litigation Diligence and Analysis | 3.5 | Court Hearing Preparation |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Transaction Tracking Documents |
| Tuesday, February 12, 2019 | A | General Case Administration | 1.0 | Record Maintenance |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Jack Foster
Total Hours: 112.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | Follow-up Call with M-III |
| Friday, February 15, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Docket Documents Review |
| Tuesday, February 19, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Dataroom Documents Review |
| Wednesday, February 20, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | TSA Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Internal Document / Record Maintenance |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 25, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 26, 2019 | A | General Case Administration | 1.0 | Record Maintenance |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Jack Foster
Total Hours: 112.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|---|
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Wednesday, February 27, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Wednesday, February 27, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | Call with FTI re: Decon Analysis |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: James Lai
Total Hours: 108.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|---|-------|----------------------------|
| Friday, February 01, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 9.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 4.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | ESL Consideration Analysis |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | Lender Presentation Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 4.0 | ESL Consideration Analysis |
| Sunday, February 03, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | APA Review |
| Sunday, February 03, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with FTI |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 4.0 | ESL Liquidity Review |
| Monday, February 04, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | ESL's Holdings Review |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: James Lai
Total Hours: 108.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|---------------------------------------|
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Tuesday, February 05, 2019 | D | Analysis, Presentations, and Due Diligence | 3.5 | Declaration Review |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 4.5 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Thursday, February 07, 2019 | F | Litigation Diligence and Analysis | 2.5 | Court Hearing Preparation |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Review Transaction Tracking Documents |
| Tuesday, February 12, 2019 | A | General Case Administration | 1.0 | Record Maintenance |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: James Lai
Total Hours: 108.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | Follow-up Call with M-III |
| Tuesday, February 19, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 19, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Dataroom Documents Review |
| Wednesday, February 20, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Thursday, February 21, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | TSA Review |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 22, 2019 | A | General Case Administration | 1.0 | Internal Document / Record Maintenance |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 25, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 26, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: James Lai
Total Hours: 108.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|------|---|-------|--|
| Wednesday, February 27, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Wednesday, February 27, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | Call with FTI re: Decon Analysis |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: **Natalie Weelborg**
Total Hours: **86.0**

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|------------------------------|-------------|--|--------------|----------------------------------|
| Friday, February 01, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 01, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Friday, February 01, 2019 | A | General Case Administration | 2.5 | Transcript Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Sunday, February 03, 2019 | A | General Case Administration | 4.5 | Litigation Travel |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Monday, February 04, 2019 | A | General Case Administration | 4.5 | Litigation Travel |
| Tuesday, February 05, 2019 | F | Litigation Diligence and Analysis | 8.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Wednesday, February 06, 2019 | A | General Case Administration | 2.0 | Litigation Travel |
| Wednesday, February 06, 2019 | A | General Case Administration | 8.0 | Sale Hearing |
| Wednesday, February 06, 2019 | F | Litigation Diligence and Analysis | 5.0 | Court Hearing Preparation |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: **Natalie Weelborg**
Total Hours: **86.0**

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|-------------|---|--------------|--|
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Litigation Travel |
| Thursday, February 07, 2019 | A | General Case Administration | 6.0 | Sale Hearing |
| Friday, February 08, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.5 | UCC Call |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.5 | APA Review |
| Monday, February 11, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 12, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Friday, February 22, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.0 | FTI/HL/M-III Catch-Up Call |
| Tuesday, February 26, 2019 | C | Correspondence with Official Committee of Unsecured Creditors | 1.0 | Call with UCC advisors re: Plan |
| Thursday, February 28, 2019 | B | Correspondence with Debtor and Other Stakeholders | 1.5 | Call with M-III re: Estate Tracker & Follow-Up |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Jenner Currier
Total Hours: 23.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|--|-------|---------------------------|
| Friday, February 01, 2019 | A | General Case Administration | 2.0 | Litigation Preparation |
| Saturday, February 02, 2019 | D | Analysis, Presentations, and Due Diligence | 4.0 | Declaration Review |
| Saturday, February 02, 2019 | F | Litigation Diligence and Analysis | 4.0 | Court Hearing Preparation |
| Monday, February 04, 2019 | G | Real Estate Analysis | 4.0 | ESL RE Pipeline Review |
| Monday, February 04, 2019 | F | Litigation Diligence and Analysis | 2.0 | Court Hearing Preparation |
| Tuesday, February 05, 2019 | G | Real Estate Analysis | 5.0 | Real Estate Analysis |
| Thursday, February 28, 2019 | D | Analysis, Presentations, and Due Diligence | 2.0 | UCC Committee Call |

Sears Holdings Corporation
Houlihan Lokey Time Sheet

Hours for: Matthew Stadtmauer
Total Hours: 7.0

Task Reference Table

| | |
|----------|---|
| A | General Case Administration |
| B | Correspondence with Debtor and Other Stakeholders |
| C | Correspondence with Official Committee of Unsecured Creditors |
| D | Analysis, Presentations, and Due Diligence |
| E | Financing Diligence and Analysis |
| F | Litigation Diligence and Analysis |
| G | Real Estate Analysis |

| Date | Task | Task Code | Hours | Description of Activities |
|-----------------------------|------|--|-------|----------------------------|
| Friday, February 01, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Tuesday, February 05, 2019 | G | Real Estate Analysis | 1.0 | Real Estate Analysis |
| Friday, February 08, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Monday, February 11, 2019 | A | General Case Administration | 1.0 | Record Maintenance |
| Monday, February 11, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Thursday, February 14, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |
| Friday, February 22, 2019 | D | Analysis, Presentations, and Due Diligence | 1.0 | Internal Status Discussion |